anthology

Anthology Payroll for Microsoft Dynamics 365 Finance

Anthology Payroll D365 Canadian Localization Employee Self-Service Guide

Date: May 2024

www.anthology.com

Table of Contents

1 Introduction	2
2 Employee Self-Service Functions	3
2.1 View and Print My Pay Statements	3
2.2 View and Print My T4 and T4A Slips	4

1 Introduction

This document details the payroll-related functions and features that are available to a Dynamics 365 user through the **Employee self-service** (ESS) workspace. This document is specific to the CA localization of Anthology Payroll.

2 Employee Self-Service Functions

Employees have access the following payroll-related functions from the **Employee self-service** workspace:

- viewing and printing your own payslips and pay statements
- viewing and printing your T4 or T4A slips

2.1 View and Print My Pay Statements

As a Dynamics 365 user, you can view your own pay statements produced from Anthology Payroll from the ESS workspace. These can be viewed and printed.

To view or print your pay statements:

- 1. In the navigation pane, click **Workspaces** > **Employee self service** to open the **Employee self service** workspace.
- 2. On the **My career information** dashboard, locate the **Payroll Payments** widget. It displays the number of pay statements you currently can view.

Payroll Payments	
1	

3. Click View payments to view a summary list of your payments.

Dynamics	s 365 🗸	Finance and Operations	Employee self service	
Payroll payments for Aaron Brown				
Payme	nt details			
🗸 Pa	y Period	End date	Туре	Payment date
20	19-10	1/31/2019	Deposit - GBR Funds	22/01/2019
<				
			- 4949	

4. Select a payment and click **Payment details** to view more details about that payment.

Anthology Payroll D365 Canadian Localization Employee Self-Service Guide

	Dynamics 365 🗸	Finance and Operations	Em
≡ Ƴ	gb payroll Payment details a	for Aaron Brown	
	Statement	Payment period year Payment period num 10	
		Pay period end date 1/31/2019	
		Statement date 1/22/2019	

5. On the **Payment details** page, click **Statement** to open a print window. Select your print destination and print as desired.

2.2 View and Print My T4 and T4A Slips

You can view and print your T4s and T4As from the ESS workspace. This functionality must be explicitly enabled by your payroll administrator in Anthology Payroll. You can only view reports up to a tax year specified by your payroll administrator.

To view and print your T4s or T4As:

- 1. In the navigation pane, click **Workspaces** > **Employee self service** to open the **Employee self service** workspace.
- 2. On the **My career information** dashboard, locate the **T4 Slips** or **T4A Slips** widget. It displays the number of slips you can view.

T4 Slips	
1	

3. Click View T4 slips (or View T4A slips) to view a summary list of your slips.

Finance	and Operation	IS		
T4 s	lips for Mar	y Johnson		
Т4	details			
~	Social insurance	Tax year 🏹	Submission type	Province o
	789598588	2019	Final	BC
ham				

4. Select a T4 or T4A slip and click T4 details or T4A details to view more details about that slip.

Anthology Payroll D365 Canadian Localization Employee Self-Service Guide

Finance and Operations			
T4 details for Ma	ry Johnson		244
IDENTIFICATION	INCOME AND DEDUCTION AMOUNTS	OTHER CODES AND AMOUNTS	we
Tax year	Employment income	Other code	Stre
2019	72,692.34		18
Payroll account number	Income tax deducted	Other amount	City
123456789R	17,223.67	0.00	V
Last name	CPP contributions	Other code	Pro
JOHNSON	2,564.10		B
Fint name		Otherman	Pol

5. On the **T4 details** (or **T4A details**) page, click **Print T4 slip** (or **Print T4A slip**) to open a print window. Select your print destination and print as desired.